Ishu Jaswani

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EDUCATION

Columbia University — New York, NY
Master of Science in Applied Analytics — Sep 2022 – Dec 2023
- Major in Computer and Information Science
- GPA: 3.89/4

Meghnad Desai Academy of Economics — Mumbai, MH
Post-Graduate Diploma in Economics — Aug 2019 – Aug 2020
- Major in Data Analytics
- GPA: 3.55/4.0

University of Mumbai — Mumbai, MH
Bachelor of Commerce — May 2016 – Jul 2019
- Major in Accounting and Finance
- GPA: 3.75/4.0

PROFESSIONAL EXPERIENCE

Ascot Group LLC — New York, NY
Financial Analyst — Jul 2024 – Present
- Implemented financial modeling and valuation analysis, reconciled accounting statements and developed a comprehensive database and ecosystem for the $1 billion transaction liability insurance business
- Automated profit calculation process by extracting data from insurance contracts and various insurance data management systems and created a real-time updating dashboard in Power BI which increased efficiency by 100%

Columbia University — New York, NY
Financial Research Assistant — Jun 2023 – Jun 2024
- Analyzed financial databases and ownership structures (SEC 13F and 13G) in Python, identifying potential fraud and regulatory risks to inform data-driven investment strategies for all S&P 500 companies
- Summarized research on management quality to develop quantitative metrics, enhancing investment strategies

Nova Capital — New York, NY
Investment Banking Analyst Intern – Equity Capital Markets — Jan 2024 – May 2024
- Conducted in-depth industry research and developed comprehensive target lists of 50+ potential buyers, investors, and strategic partners, enhancing outreach, investment opportunities and deal flow
- Supported senior bankers, international teams in strategic review, due diligence processes and created pitchbooks for clients, facilitating efficient transaction execution of $80 million
  Selected ECM & DCM Transaction Experience:
- **$45M Capital Raise for renewable energy,** a 50MW solar plant to be installed in Africa. Assessed macroeconomic situation of Africa, predicted and modeled revenue projections through sunlight analysis. Benchmarked PPA energy price to 0.09 kWh with annual energy generation of 118.6 GWh based on 6.5 hours of sunlight
- **$10M Capital Raise for an Industrial Cable Supplier:** Led financial strategy for a $101.5M-revenue cable manufacturer with a 24,000 MT production capacity (14,400 aluminum, 9,600 copper). Advised on capacity expansion, export growth, and market diversification (lighting/bulbs), building valuation models and performing due diligence on strategic, equity, and debt investors. Played a key role in structuring an IPO, successfully raising PKR 3B via 83.5M shares at PKR 36 each

CLSA — Mumbai, MH
Equity Research Analyst Intern — Jan 2021 – Jun 2021
- Executed complex financial modeling and valuation analysis, including DCF and Market Comparable models, for 13 energy and pharmaceutical sectors, supporting key investment decisions
- Coordinated client interactions with Instant Bloomberg and scrutinized Bloomberg estimates data to enhance assumptions

CERTIFICATIONS

- Chartered Financial Analyst – Passed Level 1 (CFA Institute)
- Breaking into Wall Street – Core Financial Modeling

SKILLS & INTERESTS

Technical Skills: SAS, Python, R, SQL, VBA, Financial Modeling (M&A, DCF, LBO), Accounting
Software Tools: Bloomberg, Refinitiv Workplace, Capital IQ, PitchBook, Microsoft Excel, PowerPoint, Power BI, Tableau
Interests: State-Level Ping Pong Player (USATT 1300), Formula One, Pickle Ball, Tennis